



PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Successfully Helped
HNA Tourism to Complete 450 Million Offshore RMB Bond Sale**

Hong Kong, 14 Aug 2015 –Haitong International Securities Group Limited (“Haitong International”, Stock Code: 665.HK) is pleased to announce that it has recently completed an offshore RMB bond deal for HNA Tourism Holding (Group) Company Limited (“HNA Tourism”) with gross proceeds of RMB 450 million. Haitong International acted as the Joint Global Coordinator, Joint Lead Manager and Joint Bookrunner to assist the company in the bond deal and successfully raising funding from the offshore debt market.

HNA Tourism is one of the three core strategic businesses of HNA Group. The company conducts business covering airline, travel, hotels, financial investment, Internet and other modern businesses.

Haitong International has already completed 16 debt issuance projects in this year. We will continue to spare no effort in developing all lines of businesses in response to the support from our shareholders and investors.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has developed a business structure featuring six core business segments, namely corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance as well as equity derivatives, offering a full range of premium financial products and services to over 180,000 corporate, institutional and retail clients worldwide. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has 14 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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