

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed the New Share Placement Deal For Asian Capital Holdings Ltd

Hong Kong, 25 February 2016 – Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is pleased to announce that it has completed an a new share placement deal for Asian Capital Holdings Ltd. (“Asian Capital”, 8295.HK) with gross proceeds of HK\$ 156 million. Haitong International acted as the Sole New Share Placing Agent to assist the company in placing new shares and successfully raising funding from the capital market.

Asian Capital is listed on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited and specialises in the provision of a variety of corporate advisory services with a primary focus on companies listed in Hong Kong. The company also engages in a variety of investment activities. Asian Capital’s stock settlement was completed on February 24. Its closing price was HK \$ 0.55 per share on the first day, which has been up about 42% compared with the placing price of HK \$ 0.3876 per share.

This is the first secondary market placement project that Haitong International has completed in 2016.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK) is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. Haitong International is a subsidiary of Haitong International Holdings Limited, a company incorporated in Hong Kong and wholly owned by Haitong Securities Co., Ltd. (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International is well positioned to serve over 190,000 corporate, institutional and retail clients worldwide. Its well-established investment banking business platform provides corporate finance, brokerage and margin financing, asset management, fixed income, currency and commodities (FICC), leveraged and acquisition finance, equity investment and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. In 2014, it became the first Chinese financial institution in Hong Kong to have been assigned a “BBB” long-term credit rating by Standard and Poor’s.

Haitong International has more than 10 branches in Hong Kong and Macau and a representative office in each of Beijing and Shanghai. In 2014, Haitong International quickened the pace of overseas expansion by establishing its Singapore subsidiary. It also completed the acquisition of Japaninvest Group plc in March of 2015, setting up a financial servicing network covering the world’s major capital markets including Hong Kong, New York, London, Tokyo.

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