

PRESS RELEASE

FOR IMMEDIATE RELEASE

## Haitong International Successfully Completed an IPO Deal for Friend Times

**Hong Kong, 8 October 2019** – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has successfully completed an IPO deal for Friend Times Inc. (“Friend Times”, 6820.HK), in which it acted as the Joint Bookrunner and Joint Lead Manager.

Friend Times is an integrated mobile game developer, publisher and operator with particular focus on female-oriented games. According to Frost & Sullivan, Friend Times ranked the third in the PRC female-oriented mobile game market as measured by revenue from female-oriented mobile games in 2018, and the first in the ancient Chinese style female-oriented mobile game market in the PRC in terms of revenue from ancient Chinese style female-oriented mobile games in 2018. Friend Times was awarded the “National Key Cultural Export Enterprise” in 2018.

Haitong International has completed 34 IPOs in Hong Kong and 41 equity financing deals globally so far this year.

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### Haitong International Securities Group Limited

(Incorporated in Bermuda with limited liability)

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas



capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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