

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Tigermed

Hong Kong, 7 August, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Hangzhou Tigermed Consulting Company Ltd. (“Tigermed”; 3347.HK), for which its corporate finance team and global capital market team acted as Joint Sponsor, Joint Global Coordinator and Joint Bookrunner. This IPO deal is also Asia’s biggest healthcare IPO listing of this year

Hangzhou Tigermed Consulting Company Ltd. is a China-based provider of comprehensive biopharmaceutical R&D services, which offers clinical trial solutions and clinical-related and laboratory services, primarily covering pre-clinical research to post-approval studies for drugs and medical devices. According to the Frost & Sullivan Report, Tigermed was the largest clinical CRO in China in terms of revenue in 2019 and the number of on-going clinical trials as of the end of 2019, with a market share of 8.4% in 2019. Shares of Tigermed were successfully listed on the Hong Kong Stock Exchange today, closing at HKD 113.3, up 13.3% from its IPO price.

Haitong International has completed 5 IPO Sponsorships and 28 IPOs in Hong Kong, 29 IPOs and 36 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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