

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed a U.S. IPO Deal for XPeng Inc.

Hong Kong, 28 August, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in the New York Stock Exchange (NYSE) for XPeng Inc. (“XPeng”; XPEV.NYSE), for which its corporate finance team and global capital market team acted as the Underwriter. This IPO’s deal size is USD 1.496 billion (Pre-shoe), which is the largest IPO of China electric vehicle companies to date.

XPeng is a China smart electric vehicle (EV) company which designs, develops, manufactures and market smart EVs. The company was established in 2015 with a view to integrate advanced Internet, AI and autonomous driving technologies in smart EVs. ADRs of XPeng were successfully listed on NYSE on 27 August (New York time), closing at USD 21.22, up 41.47% from its IPO price.

Haitong International has completed 2 IPOs in the U.S., 30 IPOs and 38 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas



capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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