

PRESS RELEASE

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Haitong International Received Four Major Awards in 2020 "Golden Hong Kong Stocks" and "Golden Central" Awards

Hong Kong, 7 January, 2020 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has received four major awards in 2020 “Golden Hong Kong Stocks” and “Golden Central” awards jointly organized by ZhiTong Finance(智通財經) and Hithink Royal Flush Information Network (同花順財經), namely “Best IB Business Performance”, “Best Wealth Management”, “Best ESG” and “Best PR Team” awards.

With leading competitiveness and a robust risk management system, Haitong International had achieved multiple breakthroughs in 2020. In terms of investment banking business, Haitong International participated in a total of 51 Hong Kong IPOs and 56 Hong Kong equity financing deals, which both ranked the first in the market by number of deals. The IPO sponsorship business also recorded strong growth. Haitong International had sponsored 13 Hong Kong IPOs in 2020, which ranked No. 3 in the Hong Kong IPO sponsor league table by number of deals. On the DCM side, Haitong International had completed over 210 deals in 2020, and maintained No. 1 ranking in the Asia ex-Japan G3 Corporate HY Bond issuance market by number of deals. In the China Real Estate USD Bond issuance market, Haitong International also achieved over 55% in market share by number of deals.

Haitong International’s Private Wealth Management (PWM) business also delivered brilliant performance. As of the end of 2020, PWM recorded almost HKD 170 billion in AUM (asset under management), and the total transaction volume of OTC products had exceeded HKD 30 billion which increased by over 50% yoy. Since the beginning of 2020, Haitong International has benchmarked itself against private banks and expanded its coverage in investment products and solutions, insurance and family trusts, as well as wealth planning services. The team situates in both Hong Kong and Singapore markets, aiming to provide all-rounded wealth management solutions with international reach for Ultra High Net Worth clients in the APAC region. With the edge as a Chinese player with strong local understanding and wide solution offerings, Haitong International positions itself as the Private Wealth Manager for Entrepreneurs.

In terms of ESG, Haitong International published its first ESG Statement in 2020, committing to achieve carbon neutrality by end of 2025. Haitong International is the first Hong Kong financial institution which publicized a carbon neutrality commitment and sets its goal 25 years ahead of the city’s target. In October 2020, Haitong International launched its Haitong MSCI China A ESG ETF, which is currently the only ETF in Hong Kong offering broad ESG investment exposure on China A-shares. The ETF also won the title as “New Product of the Year” in the 2020 HKCAMA-Bloomberg Offshore China Fund Awards.

Haitong International’s PR team has always been professionally delivering accurate company information and

conveying positive corporate values to multiple stakeholders including clients, investors, media and the general public etc. In 2020, the team has successfully organized the second edition of Haitong International AI Conference, which brought together 9 distinguished speakers to discuss the latest trends and investment opportunities of AI development in China and across the globe. The event received positive feedback and support from industry professionals and clients. To support the Company's goal in talent acquisition, the PR team also developed an innovative recruitment advertisement video to promote Haitong International's energetic working culture. The advertisement was aired on Hong Kong's mainstream TV channels and the viewership exceeded 4.5 million. Since 2017, Haitong International also has been sponsoring the Windsurfing Association of Hong Kong and its international championships. The Company has been actively promoting the sport and introduced "Set Sail" as its brand image through demonstrating the brand concept in its external branding materials.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited ("Haitong International"; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd ("Haitong Securities", Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a "Baa2" long-term issuer rating by Moody's and a "BBB" long-term credit rating by Standard and Poor's. Haitong International has a global financial servicing network covering the world's major capital markets including Hong Kong, Singapore,



New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.
For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan
Tel : (852) 2213 8588
Email: sarah.th.yan@htisec.com

Fion Tsang
Tel : (852) 2213 8586
Email: fion.mc.tsang@htisec.com